

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,530.7	+42.05	+0.19%
BSE Sensex	73,961.3	+75.71	+0.10%
GIFT Nifty*	23,476.5	+788.5	+3.48%
Dow Jones	38,686.3	+574.84	+1.51%
S&P 500	5,277.5	+42.03	+0.80%
Nasdaq	16,735.0	-2.1	-0.01%
FTSE 100	8,275.4	+44.33	+0.54%
CAC 40	7,992.9	+14.36	+0.18%
DAX	18,483.1	-13.7	-0.07%
Shanghai*	3,093.9	+7.12	+0.23%
Nikkei 225*	38,870.5	+375.00	+0.97%
Hang Seng*	18,531.0	+451.39	+2.50%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	77.5	0.3	0.38%
Oil (Brent)	81.6	-0.1	-0.07%
Gold	2,330.1	2.3	0.10%
Silver	30.5	0.1	0.46%
Copper	9,913.2	-103.3	-1.03%
Cotton	0.76	0.00	0.16%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.08	0.00	0.11
USD/INR	83.46	0.14	0.17
GBP/INR	106.21	0.30	0.28
EUR/INR	90.53	0.45	0.50
DX Index	104.69	-0.02	-0.02

VIX	Value	Change (Pts)	Change (%)
India VIX	24.6	+0.4275	+1.77%
S&P 500 VIXApr 24	12.9	-1.5500	-10.71%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.991	-0.014
US 10-Year Yield	4.560	-0.036

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 42 points higher at 22,530 on Friday.

Canara Bank:

The company plans to dilute a 14.5% stake in its subsidiary Canara HSBC Life Insurance through an IPO.

REC:

The company has approved a plan to raise up to ₹1.45 lakh crore through bonds and has appointed Harsh Baweja as the CFO.

Adani Ports:

The company's subsidiary has inked a 30-year concession agreement with the Tanzania Ports Authority to operate container terminals.

NTPC:

The company has commissioned the final 33 MW segment of the 90 MW Anta Solar PV Project in Rajasthan, reaching a total capacity of 59,168 MW standalone and 76,048 MW group-wide.

Bank of India:

The bank is set to increase the MCLR by 5 basis points across various tenures, starting June 1.

PNC Infratech:

The company's subsidiary has received a one-time settlement of ₹391 crore from the NHAI.

Aurobindo Pharma:

The company's subsidiary has entered into a master service agreement with Merck Sharpe and plans to invest ₹1,000 crore in a new manufacturing facility.

Inox Wind:

The board has sanctioned a capital raise of ₹1,000 crore via preference shares, contingent on necessary approvals, including shareholder consent.

Suzlon:

The company has secured a new order for an 81.9 MW project in the 3 MW series from Oyster Green Hybrid One Private Limited.

Indiabulls Housing:

The company has approved the allotment of NCDs valued at ₹1.5 billion.

Cochin Shipyard:

The company's subsidiary has secured an order valued between ₹100 crore and ₹250 crore.

Deepak Nitrite:

The company's unit has entered into a share purchase agreement with the shareholders of Narmada Thermal Power for a deal worth ₹616.5 million.

MosChip Technologies:

The company has proudly secured a contract worth ₹509.37 crore from the Centre for Development of Advanced Computing (CDAC).

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